

CONDITIONAL CONVERSION/ACCEPTANCE ELECTION FORM

To: LitComp plc (the “Company”)

I/We, being the holder(s) of 10 per cent. Convertible Secured Loan Stock 2008 of the Company (“Stock”) refer to the Recommended Cash Offer by Torridon Capital Limited for LitComp plc dated 25 November (the “Offer”). The undernoted documents are enclosed to be held by you in escrow pending the Offer becoming or being declared unconditional as to acceptances upon which the undernoted documents will be automatically released from escrow without further notice to me/us.

In the event that the Offer has not become or been declared unconditional by 24 January 2010 the undernoted documents are to be returned to us.

This instruction is irrevocable. Following release of the undernoted documents from escrow I/we hereby appoint any Director of the Company to act as my/our attorney and to sign any document and do such things as is necessary as my/our attorney, to give effect to the undernoted documents provided always that I/we hereby agree to indemnify and keep indemnified my/our attorney in respect all actions undertaken pursuant to this power.

This instruction is subject to English law and I/we submit to the exclusive jurisdiction of the English Courts.

Signed as a deed by

.....
Loan Note Holder

In the presence of:

Witness:

Name:

Address:

.....

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Undernoted Documents

1. Loan Note Certificate with conversion notice endorsed thereon duly completed and signed.
2. Form of Acceptance.